AMBANI ORGANICS LTD.
Corp Off : 801, 8th Floor, "351-ICON", Next to Natraj Rustomjee, W. E. Highway, Andheri (East), Mumbai - 400069. INDIA **Email :** info@ambaniorganics.com
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029

Date: 01/11/2023

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Sub: Outcome of the meeting of the Allotment Committee held on November 1, 2023, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to the approval of the Allotment Committee held on July 25, 2023, approval of the members of the Company at their Extra-Ordinary General Meeting held on April 15, 2023 and pursuant to In-principle approvals granted by National Stock Exchange of India Limited vide ref NSE/LIST/34901 dated May 08, 2023 and in pursuance to the disclosure to the Stock Exchange vide Outcome dated March 18, 2023, the Allotment Committee of the Company, has decided for the Conversion of Share Warrants into Equity Shares upon the receipt of Share Application money from the respective Applicants. Please refer to **Annexure A** for further details.

Kindly acknowledge the receipt and take the above on your records.

Yours faithfully,

For **Ambani Organics Limited**

APOONI RAKESH SHAH
Digitally signed by APOONI RAKESH SHAH
Date: 2023.11.01 18:04:29 +05'30'

Apooni Rakesh Shah
Wholetime Director
(DIN: 00503116)

ANNEXURE A

[Details of Issuance of Equity Shares]

Type of securities proposed to be issued	Equity Shares of face value of Rs. 10/- each vide Warrants convertible into equal number of Equity Shares
Type of issuance	Preferential Issue in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws
Total number of securities allotted or the total amount for which the securities are issued (approximately)	2,00,000 (Two Lakh Only) Equity Shares aggregating to Rs. 1,60,00,000/-
Names of the Investor	Avira Investment Private Limited (Non-Promoter)
Number of Investors	1 (One)
In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Equity Shares of face value of Rs. 10/- each vide Warrants convertible into equal number of Equity Shares
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	2,00,000 (Two Lakh Only) Equity Shares allotted at a price of Rs. 80/- per share